

Selected unit financial data "Lentex" S.A. for the years 2013 – 2017

SELECTED FINANCIAL DATA	in thous. PLN				
	2017	2016	2015	2014	2013
Net revenues from sales products, goods and materials	179 295	189 667	178 957	169 566	167 364
EBITDA (operating results + amortization)	38 267	48 123	37 744	30 570	25 170
Profit/loss gross from sales	65 037	80 031	67 967	55 468	48 288
Profit (loss) operating activities (EBIT)	30 795	41 828	32 397	25 469	19 824
Profit (loss) gross	36 365	78 638	55 249	41 506	28 425
Profit (loss) net continued operations	31 051	65 079	48 687	36 233	26 007
Profit (loss) net discontinued operations	0	0	0	0	0
Profit (loss) net for the reporting period	31 051	65 079	48 687	36 233	26 007
Net cash from operating activities	25 908	24 704	43 289	21 804	31 836
Net cash from investing activities	-3 843	41 602	10 691	-22 227	6 010
Net cash from financing activities	-35 893	-65 047	-40 119	-23 231	-25 540
Total net cash flows	-13 828	1 259	13 861	-23 654	12 306
The weighted average number of ordinary shares of the Company for the purposes of calculating the profit / loss ratio per share	48 858 358	53 070 797	54 146 106	60 558 618	60 225 579
Profit per one share	0,64	1,23	0,90	0,60	0,43
	31.12.2017	31.12.2016	31.12.2015	31.12.2014	31.12.2013
Total assets	304 263	299 731	313 131	319 263	320 664
Total liabilities	77 007	79 091	76 016	109 266	67 553
Long-term liabilities	32 707	42 839	20 654	35 271	36 774
Current liabilities	44 300	36 252	55 362	73 995	30 779
Total equity	227 256	220 640	237 115	209 997	253 111
Basic equity	20 032	20 032	22 258	24 574	25 870
The number of actions	48 858 358	53 070 797	54 146 106	60 558 618	60 225 579
Book value per share	4,65	4,16	4,38	3,47	4,20

Selected consolidated financial data "Lentex" S.A. for the years 2013 – 2017

SELECTED FINANCIAL DATA	in thous. PLN				
	2017	2016	2015	2014	2013
Net revenues from sales products, goods and materials	478 677	488 029	408 654	370 861	330 214
EBITDA (operating results + amortization)	66 184	77 377	74 688	57 354	55 516
Profit/loss gross from sales	131 096	149 671	132 217	107 621	90 130
Profit (loss) operating activities (EBIT)	47 544	59 230	51 376	39 094	39 188
Profit (loss) gross	44 914	58 188	99 250	50 558	39 659
Profit (loss) net continued operations	37 321	48 627	89 064	41 638	32 669
Profit (loss) net discontinued operations	3 724	25 326	0	30 078	7 198
Profit (loss) net for the reporting period	41 045	73 953	89 064	71 716	39 867
Profit (loss) net for the reporting period attributable to the Shareholder of the parent	34 338	68 068	77 007	66 836	36 806
Net cash from operating activities	42 781	52 541	82 181	36 631	76 305
Net cash from investing activities	-13 295	30 232	-41 319	51 686	-37 470
Net cash from financing activities	-45 973	-50 823	-55 093	-91 128	-40 292
Total net cash flows	-16 487	31 950	-14 231	-2 811	-1 457
The weighted average number of ordinary shares of the Company for the purposes of calculating the profit / loss ratio per share	48 858 358	53 070 797	54 146 106	60 558 618	60 225 579
Profit per one share*	0,70	1,28	1,42	1,10	0,61
	31.12.2017	31.12.2016	31.12.2015	31.12.2014	31.12.2013
Total assets	623 457	631 948	662 723	551 036	514 625
Total liabilities	189 015	223 998	233 350	180 575	166 499
Long-term liabilities	83 328	117 669	72 349	93 236	82 649
Current liabilities	101 159	106 329	161 001	87 339	78 916
Total equity	434 442	407 950	429 373	370 461	348 126
Basic equity	20 032	20 032	22 258	24 574	25 870
The number of actions	48 858 358	53 070 797	54 146 106	60 558 618	60 225 579
Book value per share *	8,89	7,69	7,93	6,12	5,78

* The data has been presented in PLN / EUR and includes continuing and discontinued operations.

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SELECTED FINANCIAL DATA	in thous. EUR				
	2017	2016	2015	2014	2013
Net revenues from sales products, goods and materials	42 240	43 346	42 764	40 476	39 744
EBITDA (operating results + amortization)	9 015	10 998	9 019	7 297	5 977
Profit/loss gross from sales	15 322	18 290	16 241	13 240	11 467
Profit (loss) operating activities (EBIT)	7 255	9 559	7 742	6 080	4 708
Profit (loss) gross	8 567	17 972	13 202	9 908	6 750
Profit (loss) net continued operations	7 315	14 873	11 634	8 649	6 176
Profit (loss) net discontinued operations	0	0	0	0	0
Profit (loss) net for the reporting period	7 315	14 873	11 634	8 649	6 176
Net cash from operating activities	6 104	5 646	10 344	5 205	7 560
Net cash from investing activities	-905	9 508	2 555	-5 306	1 427
Net cash from financing activities	-8 456	-14 866	-9 587	-5 545	-6 065
Total net cash flows	-3 258	288	3 312	-5 646	2 922
The weighted average number of ordinary shares of the Company for the purposes of calculating the profit / loss ratio per share	48 858 358	53 070 797	54 146 106	60 558 618	60 225 579
Profit per one share*	0,15	0,28	0,21	0,14	0,10
	31.12.2017	31.12.2016	31.12.2015	31.12.2014	31.12.2013
Total assets	72 949	67 751	73 479	74 904	77 321
Total liabilities	18 463	17 878	17 838	25 635	16 289
Long-term liabilities	7 842	9 683	4 847	8 275	8 867
Current liabilities	10 621	8 194	12 991	17 360	7 422
Total equity	54 486	49 873	55 641	49 268	61 031
Basic equity	4 803	4 528	5 223	5 765	6 238
The number of actions	48 858 358	53 070 797	54 146 106	60 558 618	60 225 579
Book value per share *	1,12	0,94	1,03	0,81	1,01

* The data has been presented in EUR and includes continuing and discontinued operations.

Selected consolidated financial data "Lentex" S.A. for the years 2013 – 2017

SELECTED FINANCIAL DATA	in thous. EUR				
	2017	2016	2015	2014	2013
Net revenues from sales products, goods and materials	112 771	111 532	97 652	88 526	78 417
EBITDA (operating results + amortization)	15 592	17 683	17 847	13 691	13 184
Profit/loss gross from sales	30 885	34 205	31 595	25 689	21 403
Profit (loss) operating activities (EBIT)	11 201	13 536	12 277	9 332	9 306
Profit (loss) gross	10 581	13 298	23 717	12 068	9 418
Profit (loss) net continued operations	8 792	11 113	21 283	9 939	7 758
Profit (loss) net discontinued operations	877	5 788	0	7 180	1 709
Profit (loss) net for the reporting period	9 670	16 901	21 283	17 119	9 467
Profit (loss) net for the reporting period attributable to the Shareholder of the parent	8 090	15 556	18 402	15 954	8 740
Net cash from operating activities	10 079	12 007	19 628	8 744	18 120
Net cash from investing activities	-3 132	6 909	-9 874	12 338	-8 898
Net cash from financing activities	-10 831	-11 615	-13 165	-21 753	-9 568
Total net cash flows	-3 884	7 302	-3 401	-671	-346
The weighted average number of ordinary shares of the Company for the purposes of calculating the profit / loss ratio per share	48 858 358	53 070 797	54 146 106	60 558 618	60 225 579
Profit per one share*	0,16	0,29	0,34	0,26	0,14
	31.12.2017	31.12.2016	31.12.2015	31.12.2014	31.12.2013
Total assets	149 478	142 845	155 514	129 281	152 187
Total liabilities	45 318	50 632	54 758	42 366	51 815
Long-term liabilities	19 978	26 598	16 977	21 875	20 502
Current liabilities	24 254	24 035	37 780	20 491	31 312
Total equity	104 160	92 213	100 756	86 916	100 373
Basic equity	4 803	4 528	5 223	5 765	6 319
The number of actions	48 858 358	53 070 797	54 146 106	60 558 618	60 225 579
Book value per share *	2,13	1,74	1,86	1,44	1,59

* The data has been presented in EUR and includes continuing and discontinued operations.

Number of employees in "Lentex" S.A. in 2013 – 2017

Number of employees	years				
	2017	2016	2015	2014	2013
"Lentex" S.A.	391	399	380	391	392
Capital Group "Lentex"	1 320	1 286	1 436	1 134	1 372

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Bank Millennium S.A. nr 27116022020000000237790871, wysokość kapitału zakładowego: 20.031.926,78
Wysokość kapitału wpłaconego: 20.031.926,78, Zarząd: Wojciech Hoffmann, Barbara Trenda, Adrian Grabowski